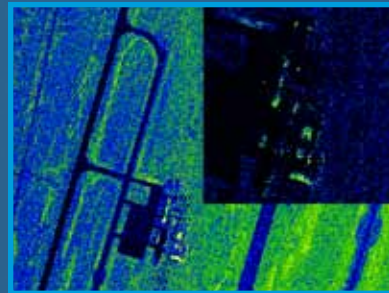


Leadership Statement

Technology Service Corporation (TSC) was founded in 1966 by Dr. Peter Swerling with a vision of providing high-end engineering services and consulting and develops and manufactures specialized products for government agencies and private industry. Since becoming an employee-owned company in 1993, TSC's annual sales have grown from \$18M to over \$83M at the end of



FY09. TSC has grown organically and through acquisitions to become a company that employs 400 individuals nationwide at 12 different locations.

Professional Staff

Our technical staff is comprised of degreed engineers, scientists, information technologists and other professionals with backgrounds in such disciplines as sensor technology and engineering, system engineering, computer science, modeling and simulation, and logistics. These professionals have world class technical talents, significant experience in providing systems engineering and technical support services to defense and civil government agencies, and motivation to help our customers achieve their goals as integral parts of a Team. Approximately 45 percent of our technical staff hold advanced degrees in engineering, mathematics, and the physical sciences.

Strategic Vision

TSC's vision is to provide high quality technical solutions for our customers' most difficult problems while sustaining growth and profitability to create shareholder value for our employee owners.

Core Values & Competencies

The development and support of TSC's core values and competencies are central to the company's success in meeting customers' needs.

Values

- » Employees – Demonstrate initiative, integrity, creativity, commitment, professionalism, business ethics, and the willingness to embrace new challenges;
- » Customer Satisfaction – Strive to satisfy all customers in a timely, cost-effective and professional manner;
- » Excellence – Maintain a corporate history and culture that promotes excellence in performance, accountability, cooperation, and open communication;
- » Teamwork – Encourage and reward individual and team performance, entrepreneurial spirit, prudent risk-taking, and common sense;
- » Flexibility – Develop an organizational structure that provides agility in responding to changing business environments and opportunities.

Competencies

- » Design, development, modeling and simulation, testing, limited production, and maintenance of radar, IR/UV sensors, and stimulators
- » Build systems that process, fuse, analyze, display/visualize, disseminate and act upon sensor systems information for facilitating command and control decision making
- » Manufacture high quality, well-engineered, micro-electronics systems and components.
- » Life cycle support including product assurance, acquisition logistics, and service life extensions

Application Areas of Technology

Business Areas

TSC characterizes its business in three major areas where we have unique expertise, technical competence and solid experience: Sensors, Decision Support Systems, and Weapons Systems.

Sensors:

Consists of sensor systems engineering, advanced sensor techniques development, modeling and simulation and hardware prototyping, production, and test

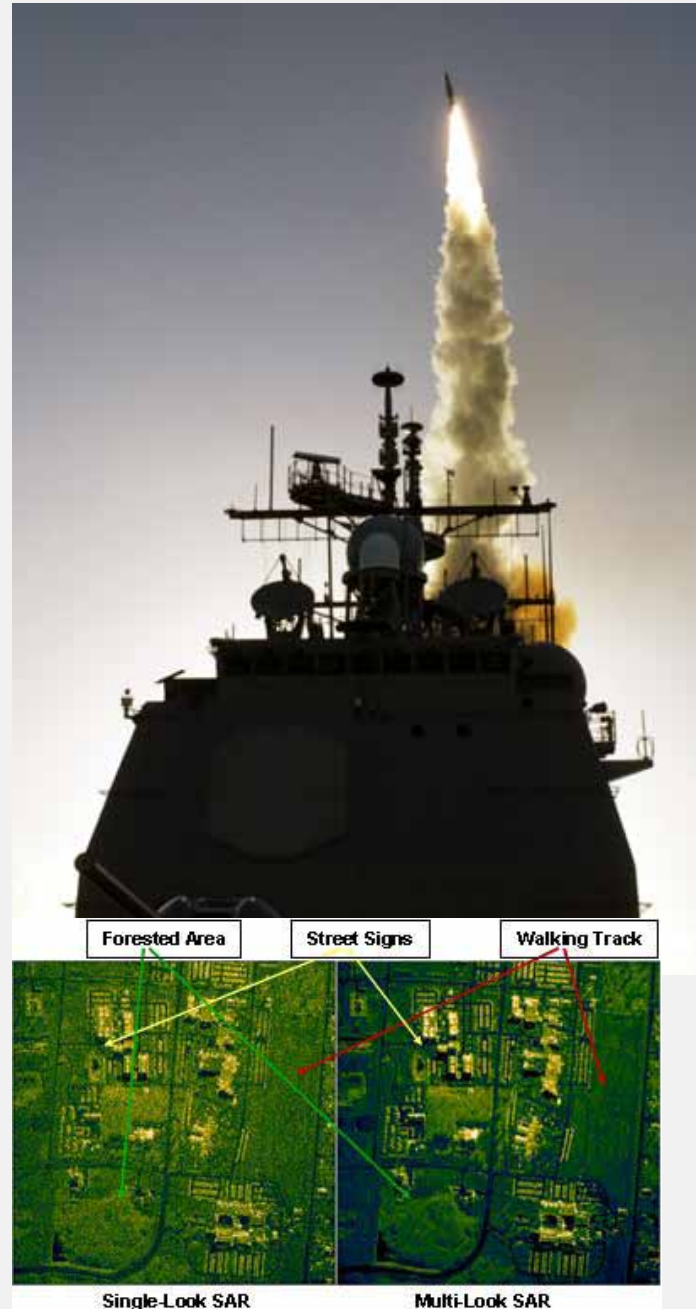
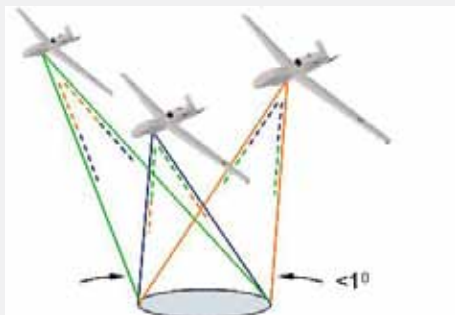
Applications:

Radar system engineering for Department of Defense (DoD) and FAA include:

1. Engineering support to the Navy's AEGIS Program in all phases of the AN/SPY-1 radar system's development, production, and lifetime support
2. Support for the development, production, and testing of the new Dual Band Radar System to be introduced on DDG 1000
3. Support for the new Air and Missile Defense Radar (AMDR) suite just beginning development for the CG(X)
4. Support for the Marine Corps Material Command in structuring procurements for their new long and short range radar programs such as G/ATOR Programs involving developing, simulating, and demonstrating sensor payloads for Unmanned Aerial Systems (UAS) including current support for JIEDDO surveillance system demonstrations
5. Reengineering for legacy radar systems such as AN/SPS-49A(V)1 with COTS components and specialized hardware components
6. Principal technical assessment agent for FAA Air Traffic Control radars, including the ASR-11, ASR-8, ASDE-X, and TWDR systems

Commercial, hardware products include:

1. Microwave Component Analyzer
2. Radar Environmental Simulator (RES-2000)
3. IRGEN® software that predicts the thermal signature of air/sea/ground platforms and creates an IR scene from a visible scene

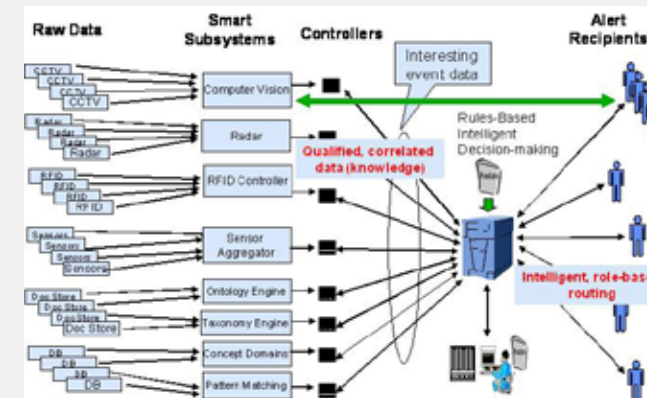


Decision Support Systems:

Develops specialized Geographic Information Systems (GIS) products, IT services, and hardware and software development including algorithms to automatically extract terrain and cultural features from radar imagery

Applications:

1. Logistics Site Planning and Operations Tool (LOGSPOT) to support the Army requirement for a tool that provides siting, layout and operations support for forward Class V Ammunition and Class III Fuel sites
2. FIREFINDER Position Analysis System (FFPAS) for the Army AN/TPQ-36 and -37 radars and Marine Corps AN/TPQ-46A
3. IMPAC software module to allow the import, export, and display of imagery files in accordance with National Imagery Standards
4. RealTime Geographic Information System (GIS) to display real-time weather data in a commercial GIS format and integrated for Homeland Defense with Chemical/ Biological Cloud dispersion models
5. Data collection and command display processing for sensor information from UAVs and small satellites
6. Radar Support System (RSS) used for siting Air Traffic Control radars in seven of nine FAA regions



Weapons Systems:

Designs, produces and supports integrated combat systems

Applications:

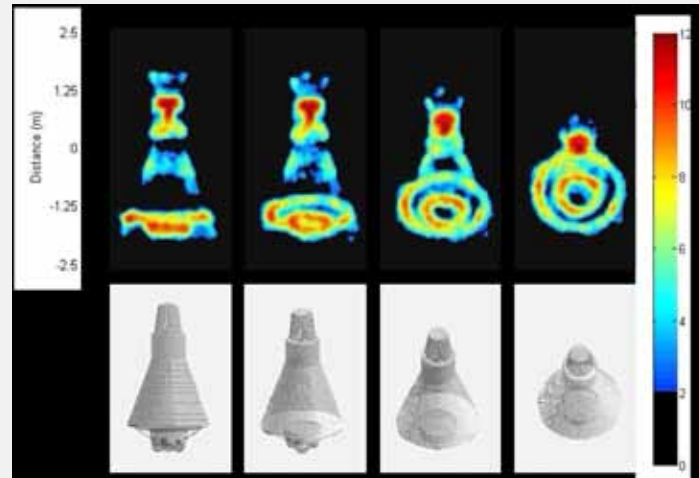
1. System and software Open Architecture design and backfit for AEGIS Modernization and future surface combatant design and test support
2. Systems integration of new sensors and weapons including AN/SPQ-9B and Evolved SEASPARROW Missile (ESSM) into Navy ship combat systems
3. Reliability, Maintainability & Availability support to the Navy's Cooperative Engagement Capability (CEC) program, to the microwave tubes program of the AEGIS radar system, and to the PHALANX Close in Weapon System (CIWS), ESSM, and Rolling Airframe Missile (RAM) weapon systems programs
4. At-sea test and operator training support for the AEGIS program
5. Logistics engineering assessments to determine spares requirements/budgets for out-year procurement for several programs
6. Specialized safety/hazard analysis and environmental analyses for the PHALANX and ESSM programs
7. Ballistic Missile Defense Engineering studies, robust Modeling and Simulation support, test participation, and system performance assessment for AEGIS BMD, Ground Based BMD, and individual subsystems such as THAAD
8. Support to the Naval Surface Warfare Center Crane, IN (NSWC CD) for assessing processes in microwave tube manufacturing and establishing an oxide cathode manufacturing facility



Core Advantage

TSC's Demonstrated Strengths

- » Small, High Technology Company
 - » World Class Engineers
 - » Responsive to Customer
 - » Cost Competitive
- » Established Government Reputation as "Trusted Agent" or "Honest Broker"
 - » System Design, Performance Assessment, Technology Insertion, Logistics
 - » Expanded Services beyond Radar to Systems
- » Engineering Capability Spans Program Life Cycle (Concept to Operations)
 - » Ability to Provide Technical Life Cycle Continuity to Program Offices
 - » Valued Technical Support: 30 Years Navy, 25 Years Air Force, 20 Years Army, 15 Years FAA
 - » ISO 9001 Certified Prototype and Subsystem Production Capability
- » Proven Ability to Assist the Government with Oversight of Major Programs
 - » AEGIS, G/ATOR, ASR-11, Dual Band Radar
- » Work Effectively with Large, Prime Contractors
 - » Raytheon, Lockheed Martin, Northrop Grumman, Boeing
- » Lower programmatic risk to our customers through our ability to implement and manage responsive financial, accounting, and contract management systems
- » Facility resources to support all business areas including:
 - » Laboratories for our advanced sensor work and fabrication of test equipment and simulators
 - » Secure closed rooms and a SCIF for highly classified work
 - » Developmental IT facility
 - » Backfit kits for several radar systems
 - » Significant inventory of proven simulations based on support to all of DoD spanning functions from modeling the design and performance of a variety of radars/other sensors to simulating the logistics impact of spares acquisition decisions on the readiness of combat systems and communications systems



Customers and Markets

U.S. Government:

- » Navy
- » Air Force
- » DARPA
- » Department of Energy
- » NASA
- » National Park Service
- » FAA
- » National Geospatial Intelligence Agency

Prime Contractors:

- » Boeing
- » Raytheon
- » Lockheed Martin
- » Northrop Grumman
- » General Dynamics
- » BAE Systems
- » EG&G
- » EarthData

International Agencies:

- » NATO
- » Various Countries

Contact Information

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